

Industry Update Lockerbie

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Thursday 25th April



Cluster leadership group

- Forestry and timber supply chain plus SE, FCS and Scot Govt
- Prompt and guide funding from SE (plus FCS?)
- Meet twice a year, more strategic – how develop the industry?
- Fund these meetings for 2 years, review after year 1



Grown in Britain – purpose

Create a sustainable future for forests and woodland (by):

- creating a new and stronger market pull for forest products
- developing private sector funding (mainly CSR) for planting and management
- creating a strong wood culture



Link Demand and Supply

Virtual panel creates market pull:

- Major retailers, including B&Q + Sainsbury
- Large builders, Skanska and Willmott Dixon
- Timber merchants, Arnold Laver and James Latham

Industry provides supply:

- Opportunities to support business investment
- Identify barriers to use of British wood products
- Explore alternative assurance routes to certification



Campaign and Fund

- ENGO participation creates campaign
- Fund to attract private sector money for planting and sustainable management
- <http://www.growninbritain.org>

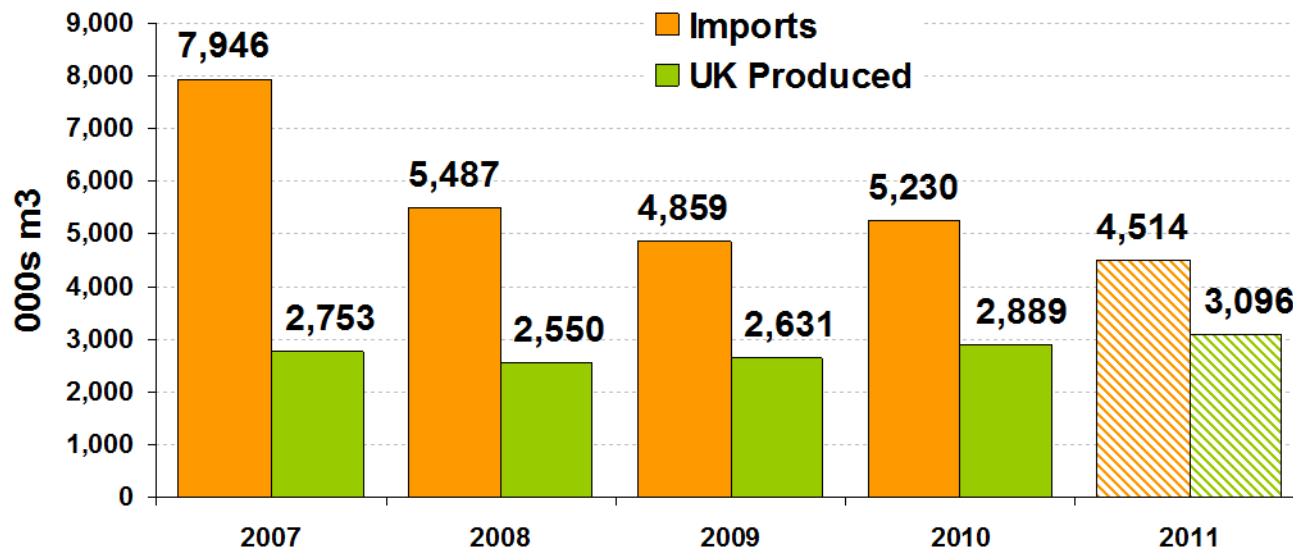


Wood Supply

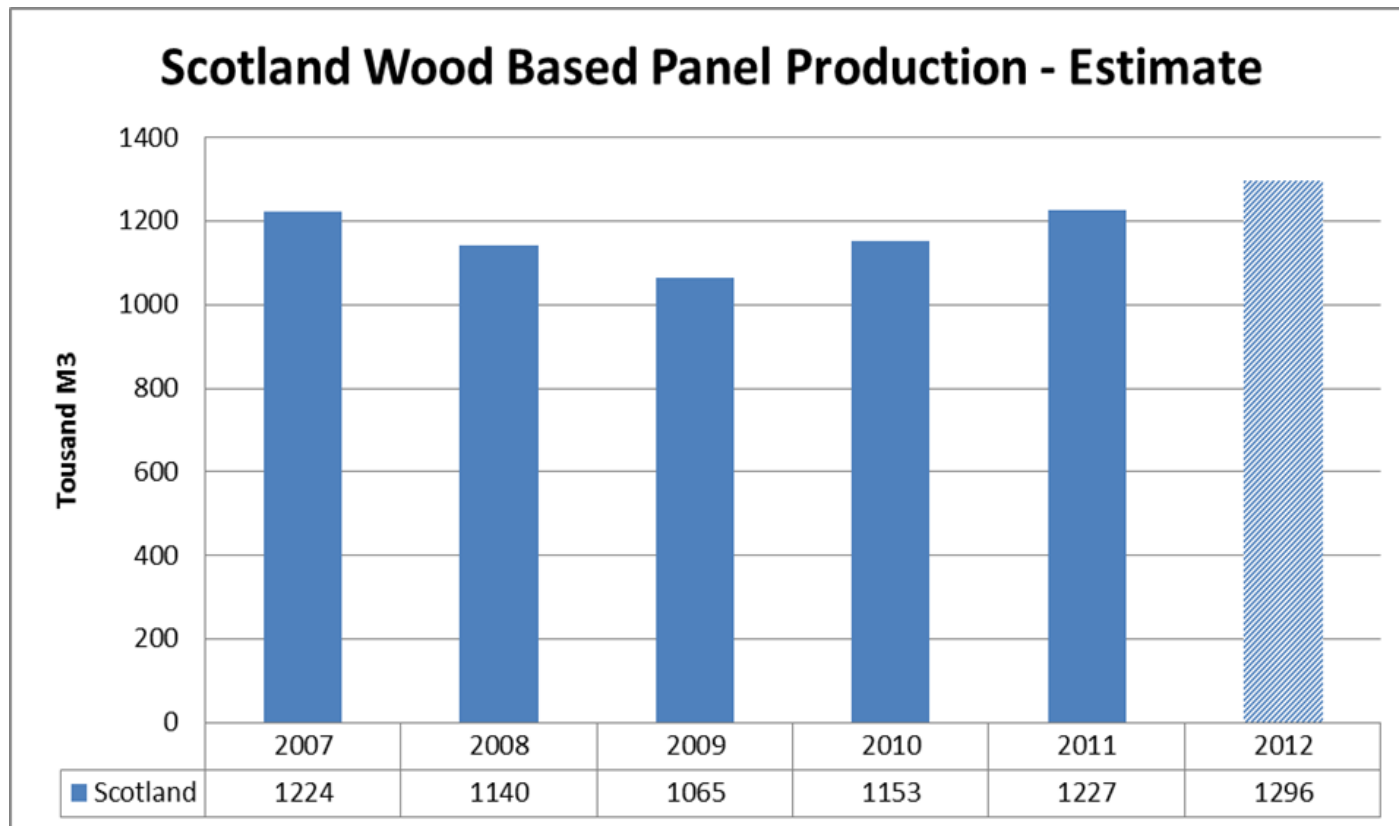


Wood Supply

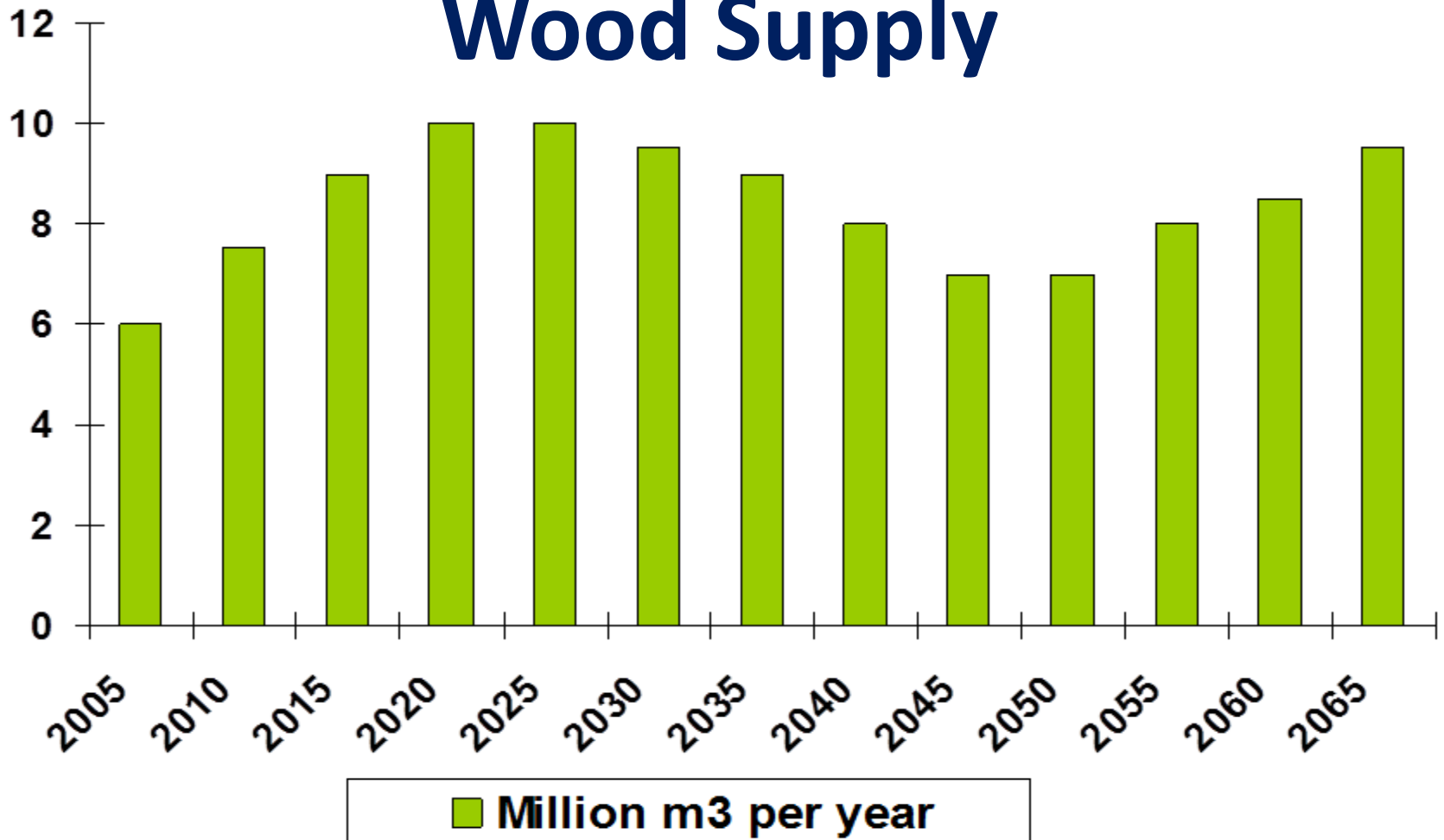
Chart 4: Sawn Softwood Consumption in the UK by Source, 2007- 2011



Wood Supply

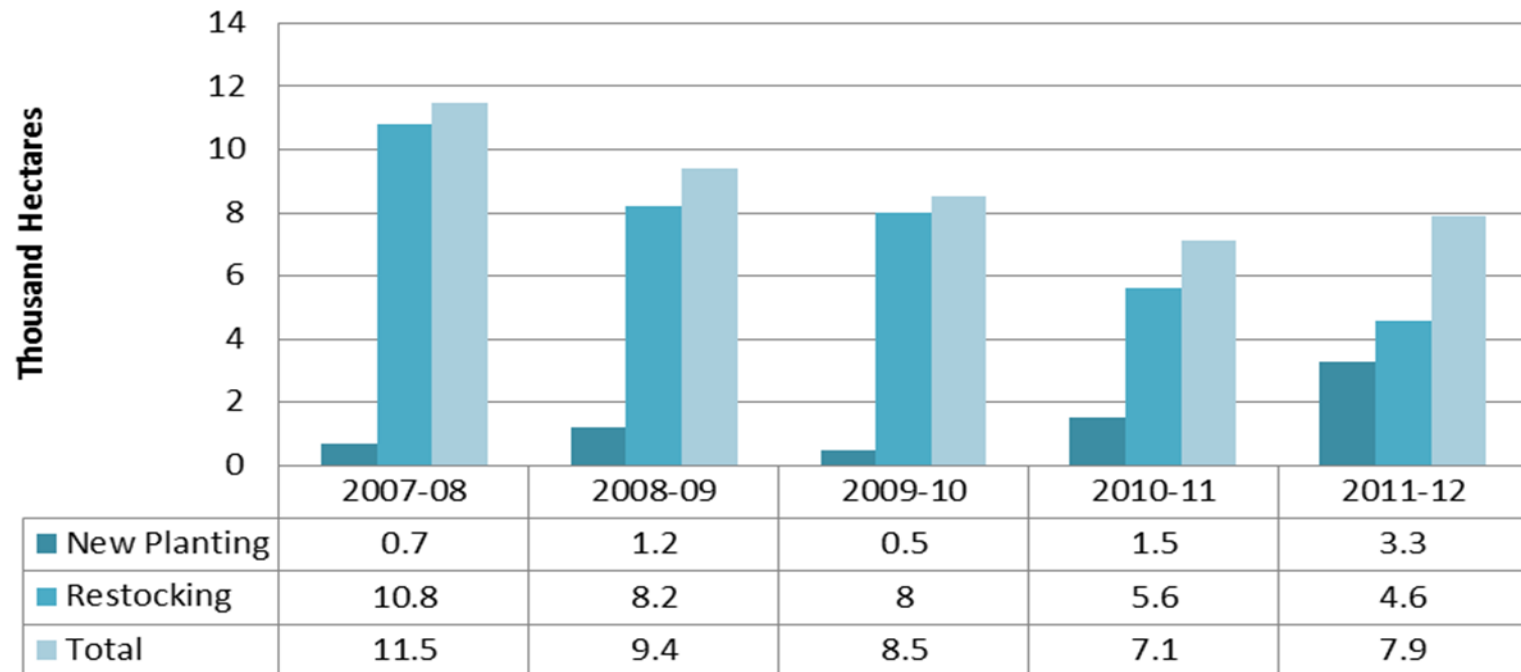


Wood Supply



Wood Supply

Scotland - Coniferous New Planting and Restocking



SRDP

- CAP delays mean unlikely programme in place for 2014
- 2014 (2015?) a transition year – likely most current measures carry on, but funding needs to be secured
- £16.2m SG money, plus £7m NFE sales, plus ‘under-utilised Euros’ – against 2013 budget of £36m
- Without new EU money, pressure on current and pipeline schemes, incl 8,700ha of new planting
- Work continues on Applicant’s Charter



Thank you!

